

Date: \_\_\_\_\_

# NON-BINDING LETTER OF INTENT

## *Expression of Commercial Interest in The TradeOS Platform*

To whom it may concern,

The undersigned company hereby confirms its commercial interest in The TradeOS — an international AI-driven platform for trade coordination and transaction facilitation, developed under the leadership of CEO and Founder Taniel Gumbatov.

The purpose of this letter is to (i) introduce the undersigned company, (ii) describe the trade challenges we expect The TradeOS to address, and (iii) outline the indicative scope of our intended participation in the platform following its launch.

### 1. About the Undersigned Company

<b>Legal name</b>	
<b>Country of incorporation</b>	
<b>Year founded</b>	
<b>Registration / tax ID</b>	
<b>Website</b>	
<b>Number of employees</b>	
<b>Annual revenue (USD, latest year)</b>	
<b>Annual international trade volume (USD)</b>	
<b>Primary markets / geographies</b>	
<b>Core products / commodities</b>	

### 2. Intended Role on the Platform

The undersigned company intends to participate on The TradeOS primarily as (select one):

- Manufacturer
- Seller / Exporter
- Buyer / Importer
- Trader / Intermediary
- Strategic trading partner
- Other (please specify): \_\_\_\_\_

### 3. Current Trade Challenges Addressed by The TradeOS

Based on our current cross-border operations, the following pain points are most relevant to our business and motivate our interest in The TradeOS (select all that apply):

- Difficulty verifying counterparties in foreign jurisdictions
- High costs and delays of bank-led escrow and settlement
- Limited access to qualified international buyers / suppliers
- Complex compliance, KYC/AML and sanctions screening
- Lack of transparent transaction coordination across parties
- Manual document handling (contracts, invoices, certificates)
- Other: \_\_\_\_\_

### 4. Indicative Scope of Participation

Subject to the successful launch of the platform and mutually agreed commercial terms, the undersigned company intends to use The TradeOS to the following indicative extent during the first 12 months of active use:

<b>Product / commodity categories</b>	
<b>Estimated annual trade volume (metric tons / units)</b>	
<b>Estimated annual GMV through the platform (USD)</b>	
<b>Target regions of operation (Europe / MENA / Asia / Africa / Americas)</b>	
<b>Number of expected counterparties (buyers / suppliers)</b>	
<b>Expected timeline to begin using the platform after launch</b>	

Intended use of platform capabilities (select all that apply):

- Listing products and trade offers
- Sourcing international buyers and suppliers
- AI-assisted trade workflow and counterparty matching
- Escrow and settlement infrastructure
- Compliance, KYC and verification services
- Document automation and trade coordination tools

## 5. Pilot Participation

The undersigned company confirms its willingness to participate in a pilot transaction following the launch of the platform:

- Yes — we are ready to participate in a pilot transaction within 3 months of platform launch
- Yes — within 6 months of platform launch
- Possibly — subject to further evaluation of platform capabilities
- No pilot participation planned at this stage

Indicative pilot transaction parameters (volume / value, if applicable):

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## 6. Non-Binding Nature

This letter expresses the undersigned company's preliminary commercial interest in The TradeOS and is non-binding in nature. It does not constitute a legally binding agreement, a guarantee of future transactions, or an investment or partnership commitment. Any future cooperation will be subject to separate definitive agreements, completion of applicable regulatory and internal approvals, and mutually agreed commercial terms.

## 7. Signatory

<b>Full name</b>	
<b>Title / Position</b>	
<b>Company</b>	
<b>Country</b>	
<b>Email</b>	
<b>Phone</b>	
<b>Date</b>	
<b>Signature</b>	
<b>Company stamp (if applicable)</b>	

— End of Letter of Intent —